

## 新股認購申請

### IPO APPLICATION

致: 中國中恒金融集團有限公司

To: China Zhong Heng Finance Group Limited

客戶名稱 Account Name \_\_\_\_\_

客戶號碼 Account Number \_\_\_\_\_

身份證號碼 ID Number \_\_\_\_\_

### 認購股票詳情 Details of Shares Subscription

股票名稱

Stock Name

股票代號

Stock Code

申請發售股票數目

No. of Offer Shares applied

認購金額

Subscription Amount

現金認購 Cash Subscription

現金認購手續費 Cash Subscription Fee \_\_\_\_\_

融資認購 Margin Subscription

融資比率 Margin Ratio(%) \_\_\_\_\_

融資金額 Margin Loan Amount \_\_\_\_\_

利息比率 Interest Rate(%) \_\_\_\_\_

融資認購手續費 Margin Subscription Fee \_\_\_\_\_

### 認購費用 IPO Charges

包括經紀佣金 1%，聯交所交易費 0.005%，證監會交易徵費 0.0027% 及現金認購手續費港幣 / 人民幣 50 元或融資認購手續費港幣 / 人民幣 100 幣。

Including of Brokerage 1%, Stock Exchange Trading Fee 0.005%, SFC Transaction Levy 0.0027% and HKD / CNY 50 of Cash Subscription Fee or HKD / CNY 100 of Margin Subscription Fee.

### 客戶聲明 Declaration by Client

- 本人 / 吾等已細閱及明白招股章程所載的條款、條件，並同意受其約束，且知悉招股章程所述有關公开发售的條件及限制； I / we have read and understand the terms and conditions set out in the Prospectus and agree to be bound by them, and am/are aware of the conditions of and restrictions on the public offer described in the Prospectus;
- 本人 / 吾等同意完全償付中國中恒金融集團有限公司因本人 / 吾等撤回此申請而引致的任何利息及損失。本人 / 吾等並將不會對中國中恒金融集團有限公司計算的款項有異議； I / We agree to fully reimburse CZHF any interest and damage which may incur in case I / We withdraw this application. I/We will not dispute the amount calculated by CZHF.
- 本人 / 吾等承諾並同意接納所申請認購的公开发售股份，或本人 / 吾等根據是項申請獲分配的較少數目的公开发售股份； I / We undertake and agree to accept this public offer shares applied for, or any lesser number allocated to me/us on this application;
- 本人 / 吾等同意本人 / 吾等作出的本申請、其接納及由此訂立的合約，將受香港法例規管，並按其詮釋； I / We agree that this application made by me/us, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong;
- 本人 / 吾等謹此確認，上述聲明均為真實正確。並且，本人承諾並保證，將為由本人的虛假聲明或失實陳述而造成中國中恒金融凡任何虧損、損失、費用或支出作出賠償。 I / We hereby confirm the above declaration is true and correct and hereby undertake and warrant that I / we shall keep CZHF indemnified against any loss, damage, cost or charges that CZHF may suffer or incur due to my false declaration / misrepresentation.



# 中國中恒金融集團有限公司

CHINA ZHONG HENG FINANCE GROUP LIMITED

- 本人 / 吾等謹此明白及確認，如重覆申請（即以同一名義遞交多於一份認購申請，包括聯名方式），均會導致有關的認購申請被拒絕。

I / We hereby understand and confirm that I am fully aware that multiple applications (which means multiple applications bearing identical applicant names, including joint name applications) will be rejected.

客戶簽署

日期

Client Signature \_\_\_\_\_ Date \_\_\_\_\_

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Received by CS / AE	Signature Verified by	Input by	Approved by
Name	Name	Name	Name
Date	Date	Date	Date